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United States Bankruptcy Court
Southern District of New York

In re:

Chapter 11

General Motors Corp., *et al.*,

Case No. 09-50026 (REG)

(Jointly Administered)

**WITHDRAWAL OF LIMITED OBJECTION AND AMENDED LIMITED
OBJECTION TO THE PROPOSED ASSUMPTION AND ASSIGNMENT OF THE
ASSUMABLE EXECUTORY CONTRACTS OF CHEMICO MAYS, LLC**

Chemico Mays, LLC (“Chemico Mays”) hereby withdraws its amended limited objection (the “Objection”) to the Notice of (I) Debtors’ Intent to Assume and Assign Certain Executory Contracts and (II) Cure Costs Related Thereto (the “Notice of Intent”), served upon Chemico Mays by the Debtors pursuant to this Court’s Order Pursuant to 11 U.S.C. §§ 105, 363, and 365 and Fed. R. Bankr. P. 2002, 6004, and 6006 (III) Approving Procedures for Sale of Debtors’ Assets Pursuant to Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser; (IV) Scheduling Bid Deadline and Sale Hearing Date; (III) Establishing Assumption and Assignment Procedures; and (V) Fixing Notice Procedures and Approving Form of Notice (the “Bidding Procedures Order”).

Respectfully Submitted

MCDONALD HOPKINS PLC

By: /s/ Thomas K. Lindahl
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